# THE PHINER TIMES FALL 2020

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## **COVID FINANCIAL SUPPORT**

The House Corporation has been working very closely with the current House leadership in navigating the impact of the Covid-19 pandemic on a wide variety of issues. We have been very impressed by their level of planning, commitment and sacrifice to ensure the safety of its members and the community, as well as compliance with University and Charlottesville regulations. To date, there have not been any widespread infections, and the House has not been cited for any violations.

With that said, there has been an impact to the House's financial condition that warrants our request for alumni support. Given the prohibition of groups in excess of ten people and the risk of hosting a super spreader event, activities within the House have been essentially eliminated. As such, the House Corporation elected to reduce the parlor fees being charged for the fall Semester. We also took into consideration that many actives are not able to have part-time jobs this semester, nor were they able to work over the summer as they did in prior years.

Given a corresponding a reduction in some expenses, we took this action in a generally budget-neutral way. However, based on the prospect of continuing restrictions through at least the early part of the spring semester, which will also likely impact the number of pledges, we expect that the House will experience a net operating loss for the year. Budgeting in this environment can be tricky, but we could experience a shortfall in the \$10,000 to \$20,000 range. The House Corporation does have some reserves to offset most of this loss, but we want to preserve that account to the extent possible as the number of active brothers could be materially lower for a period of time.

Since its founding nearly 150 years ago, Phi Society has survived two World Wars, the Great Depression, and even the end of Easters. So, we are not ready to let Covid-19 be the cause of our demise. We know that many of you have suffered financially from the pandemic, but we also know that some of you have not been as adversely affected. For the latter, we are asking you to make a commitment to help protect our future. Our goal is to raise at least \$10,000. See more on how to support the Phi House Fund on page eight.

# RUSH

It is expected that the spring semester will look very similar to this fall, with continued restrictions on social gather-

ings. As a result, rush will likely be held entirely online. Given the difficulty of meeting potential rushees under the current circumstances, I appeal to our alumni. If you are aware of an undergraduate student who is rushing this spring and would like to refer him, please reach out to our Rush Chairman Johnny Radossich '21 (jtr5gj@virginia.edu). All referrals will be greatly appreciated as we look forward to another strong rush this spring!

# ANNUAL REPORT TO VIRGINIA BETA ALUMNI

On behalf of the Virginia Beta Board, I am pleased to report that the Fraternity continues to maintain an active membership of some 45 undergraduates and the premises at One University Circle remain situated in good condition. Given the Covid situation at the University, many changes from normal fraternity life have been put into place. No social functions are taking place (University wide) and the actives are paying reduced parlor dues (for operational expenses) and no social dues. Rentals of rooms to twelve actives and the meal plan program remain in place.

#### FINANCES AND DONATION GIVING

The House is operating on a reduced budget of some \$156,000 funded by rent (\$60,750) from actives living in and parlor dues (\$ 46,500). Social dues of \$48,750 are included in the revenue, however are zeroed out in the expenses as no social activity is taking place this semester due to Covid. The Virginia Beta Board, due mainly to the efforts of Trustee Matt Grossman '91, has been able to balance the budget during this fall semester, however, it is anticipated that a deficit will arise during the spring 2021 semester.

Some \$79,236.29 remain invested in Funds under the auspices of the UVA Fund at Alumni Hall and a small reserve remains in the Major Management Reserve. Since January 1, 2019, \$16,675 has been received in gifts from Virginia Beta alumni, parents and friend. See box on page eight.

As set out in the Appeal Letter on page eight, all alumni are urged to contribute to either the Phi House Fund or the Phi Educational Endowment Fund. The former is used for attending to annual maintenance and capital repairs and the latter is used to provide educational assistance. Both Funds are main-

# PHI OFFICERS 2021

POSITION NAME EMAIL President Kevin Cox kjc3hc FINN O'DELL fmo5zz VICE PRESIDENT TREASURER CARTER LIGHT cpl3y Secretary BRYANT RICKS btr5qz Alumni Chair CARTER PAULEN cap4ms House Manager ANDREW GILLESPIE adg3gz KITCHEN MANAGER Ryan Afshari ra3gh Social Chair Drew Johnson awj9gbt Social Chair TANNER LEWIS tl6hes Philanthropy Chair Ian Toubin ict5jb Risk Manager JOHNNY HAGLER jsh2jt New Member Educator MARCELO SLEIMAN ms9pq Member at Large ID Etz jde4zt BROTHERHOOD CHAIR TRENT BALLARD tpb5fe Historian DANNY ENGELS dte6ae

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# ANNUAL REPORT

tained through the UVA Fund and managed by the University's asset managers. Such gifts are considered contributions to the University and are allocated directly to either of the Funds. Please make a gift to either Fund this year by following instructions on page eight.

#### HOUSE MEAL PLAN

The current actives continue to take advantage of the renovated kitchen facility. Also, Chef Trish continues to provide meals which all enjoy at reasonable cost.

#### HOUSE LEADERSHIP

House Exec in 2020 has been led under the very able and outstanding Presidency of Kyle Brumbaugh '21. He has been assisted by Treasurer Alan Armendariz '21 and other members of Exec. New officers, see below, will take office in January 2021 under the leadership of Kevin Cox '22, most recent Cudlip Winner.

#### ADMINISTRATIVE AND FACILITY MANAGEMENT

Administrative matters such as dues collection, bill payments, financial reporting is now in the hands of ACP Resources, Inc., a Richmond based accounting firm with fraternity management experience. VAB Trustee Matt Grossman '91 is overseeing this operation. Facility management is being overseen by VAB Trustee Ajay Malik '04 who assigned various contractors for routine and one time tasks. In addition, the House Manager performs a number of tasks and is modestly compensated. VAB Trustee David Edwards '90 has been serving as Chapter Advisor.

#### Rush

The House, under the direction of current Vice President Johnny Radossich (jtr5gj@virginia.edu), is gearing up for a major rush effort. Rush list formulation is underway, and formal rush will commence with the beginning of the spring semester in early January 2021. Major modifications will be in place due to Covid restrictions. Any alumni recommendations are important and should be provided per instructions in the box on page two.

#### 2021 SPRING EVENTS

It remains uncertain what events will take place during the semester. The Annual Founders Day, 31st Cudlip, and the postponed 30th Cudlip Award events are planned to take place at the House April 29-30, 2021. All are welcome to attend.

Please feel free to contact me or other members of the Board (on page seven) whenever you have any questions about the Fraternity. Many thanks for your support of the Fraternity.

Yours in the Bond,

Harry R. Marshall, Jr. '61 | harrymarshall@verizon.net President, Virginia Beta



#### **CLAUDE WHITE AWARD**

The Virginia Beta Board has established the "Claude White Award" honoring Phis in the Chapter Grand who have provided unique service to the fraternity. It is a halfinch thick bronze plaque and is very impressive looking. It is now permanently affixed at One University Circle in the entrance hallway.

If you would like to contribute to the award, the Board will welcome your gift which can be made to the Phi House Fund by sending a check to:

UVA Fund Gift Processing Services c/o Phi Society P.O. Box 400314 Charlottesville, VA 22904 Memo: Phi House Fund | FAA568

# **RETURN TO GROUNDS**

To stay up to date on how the University is tracking the virus, please visit: www.returntogrounds.virginia.edu. "The University is fully operational. Adjustments to schedules, spaces, meetings and other details will be made as needed to ensure public health and safety and to comply with University policy, the Governor's Executive Orders, and public health guidelines by the Virginia Department of Health, CDC and others. Any adjustments will be posted on the Operations Status Board."

# PHI CIRCLE FUND

The Virginia Beta Board (VAB) has established this Fund, under the umbrella of The UVA Fund, to provide a mechanism by which Phi Delt and Phi Society alumni may make gifts under a will or trust agreement for the benefit of the capital needs of the House at One University Circle or other needs of Phi Society as determined by the Executive Committee of VAB.

Alumni may join the Circle Fund by advising the VAB Board Executive Committee of the creation and identification of a will or trust under which funds are to be transferred to the Circle Fund. Alumni gifts may be designated for specific purposes and will only be disbursed as so designated by the order of the VAB Executive Committee.

Communications to the Executive Committee: Michael Campbell, VAB Board Secretary | mgcampbell@mmcanby.com

TRANSFER INFO CAN BE FOUND AT WWW.PHISOCIETY.COM



#### **MULTIPLE PHIS**

"It's been a heck of a year since last seeing everyone at the 146th Anniversary. Just like everyone else, we're living with the personal and professional impact of COVID. 2020 needs to go away! The bright spot of the year was that our daughter graduated from UVA and will be working in D.C., so I hope to continue to be able to visit with all of you in the near future."

Pictured above from left to right with Pete Simpson '89, Bob Mitchell '91, Dave Edwards '90, Matt Grossman '91, Bob Morris '90, Scott Kelley '89 and John Musser '90.

#### ANDY ROOS '10

Kelly and I welcomed James Henry Roos on July 10, 2020. (*Pictured below*)



# **ALUMNI NEWS**





#### NICK LOWENSTEIN '03 WITH MULTIPLE PHIS & HIS WIFE

On December 31, 2019, Nick Lowenstein married to Lindsay Marie Rufty in Raleigh, NC. *(Pictured left)* From left to right, Reed Catlin '03, Tyler Dickinson '04, Tom Sanders '04, Nick Lowenstein '03, Daryl Thomas '03, and Scott Oswald '90. *(Pictured above)* 

#### **BRIAN WATERMAN '02**

"Recently transitioned to Chief & Fellowship Director of Sports Medicine at Wake Forest University School of Medicine & Wake Forest Baptist Health in Winston-Salem, NC. Team Physician for Wake Forest University Athletics, Winston-Salem Dash (Chicago White Sox), and U.S. Ski & Snowboard. My wife, Sarah, and I look forward to linking you up with fellow Phis in the near future. *Stay well, gentlemen!*"

IF YOU HAVE AN UPDATE YOU WOULD LIKE TO FEATURE IN THE PHINER TIMES; VISIT THE WEBSITE WWW.PHISOCIETY.COM AND SUBMIT AN UPDATE FOR THE NEXT ISSUE. THANK YOU.

# UNDERGRADUATE PRESIDENT'S REPORT

#### EXTRACURRICULAR ACTIVITIES

Phi Society brothers continue to be active in the University and Charlottesville community. Brothers are currently members of the following clubs and organizations: Abhi Muthiah '21 as a member of the UPC PKG Concert committee and Fill the Hill; Johnny Radossich '21 is a volunteer for St. Luke Parish Special Needs and a member of HackCville; Brendan Schneider '21 is an executive member of Cans to Cans; Chris Warburton '21 is a volunteer paramedic for Albemarle County Fire Rescue; Marcelo Sleiman '21 is the Senior Resident Advisor at Copeley Apartments; Andrew Gillespie '22 is a small group leader for Intervarsity; TJ Whitman '22 is the Madison House Athletics program director for SOCA and Hot Shots; Carter Light '22 is a project leader for 180 Degrees Consulting; Alex Parlanti '22 is a member of College Mentors for Kids and the Pre-Dental Society; Jack Drennan '22 is a volunteer at UVA hospital; Ryan Smith '23 is a Jefferson Literary and Debating Society probationary member, Charlottesville Debate League tutor, VISAS language consultant, and private tutor to local high school students; and Tanner Lewis '23 is a volunteer at UVA hospital.

#### ATHLETICS

Phis continue to excel athletically through participation in club and intramural sports. Additionally, multiple actives hold leadership positions with their respective club teams. Kyle Brumbaugh '21 is captain for the Club Volleyball team. Marcelo Sleiman '21 is the service chair for the Club Handball team. Erik Roach '21 plays for the Club Rugby team. Trent Ballard '22 is a member of the Club Frisbee A team where he serves as the social chair. Ian Toubin '22 and Max Gotlieb '22 both play for the Club Squash team. Ryland Maragh '23 is a member of the Club Soccer team, and Brendan Lynch '23 is a member of the Virginia Alpine Ski and Snowboard team. Additionally, Phi Society continues to stand out in fraternity intramural leagues, and we hope to be back on the fields and courts next spring.

#### **INTERNSHIPS & CAREERS**

The latest graduating class of Phi Society has carried on the tradition of accepting full-time positions at respected companies or continuing postgraduate education at elite universities. The graduated brothers who accepted full-time positions include the following: Alex Aguilera with Deloitte, Kevin O'Leary at Ernst & Young, Zach Beim with KSS Architects, Nick Adam with Kiewit, Roman LeFebure with OakHeart Financial, Brady Boylan with IBM, Parker Kaplan with CGI Financial, Hawken Wanamaker with Booz Allen Hamilton, and Ryan Riley with Avolution. Additionally, many brothers decided to continue their education in a variety of postgraduate programs. Alex Jensen and Cam Magee are pursuing a Master's in Statistics and a Master's in Commerce, respectively, at UVA. Conor McGrath is working towards a Master's in Business Analytics at Notre Dame. Harrison Enright is in his first year at the West Virginia University College of Law. Nick Grossman is working on his Master's in Sports Industry Management at Georgetown University, and Wyatt Miller is studying to receive his M.D. at the University of Texas Southwestern Medical Center.

In addition to the successes of our most recently graduated brothers, active brothers held a number of impressive internships this past summer. These include: Johnny Radossich '21 with both Verizon and the UVA Baseball team, Jack Miller '21 with Bedrock Assurance, Ryan Koch '21 with Capital One, Alan Armendariz '21 with The Kenrich Group, Jack Bonham '21 with Deloitte, Abhi Muthiah '21 with Peachtree Playthings, Kyle Brumbaugh '21 with The Employment Law Group, Carter Light '22 with U.S. Agro Logistics, Jack Drennan '22 with Neustar, Trent Ballard '22 with Verisign, Renzo Guevarra '22 with Microsoft, Andrew Gillespie '22 with Lighthaven Capital, TJ Whitman '22 with Ulrich Investment Consultants, Jack Maschler '23 with Loudoun Test Prep, and Tanner Lewis '23 with the Virginia Institute of Neuropsychiatry. Additionally, Ian Toubin '22 interned for Congresswoman Lizzie Fetcher, while Tony Li '23 founded Financial Markets Education Company.

#### FOUNDERS DAY DINNER & CUDLIP WEEKEND

Due to the ongoing COVID-19 pandemic, the 30th Annual Jeffrey Cudlip Ceremony and Founders Day dinner was postponed to April 2021. The 2020 Jeffrey Rockwell Cudlip winner was Kevin Cox '21, and he will be honored next spring along with the 2021 award recipient. The Joseph C. Tunner Memorial Award for athletic achievement was won by Brady Boylan '20, the Maupin Pence Memorial Award for academic excellence was awarded to Wyatt Miller '20, and the Record for "Best Phi" was given to Nick Grossman '20. It is unfortunate that we were unable to honor these brothers for their continued contributions to the fraternity while they were still undergraduates, but we will recognize them next year as well.

#### PARENTS' FORMAL

The Sixth Annual Parents Formal was also rescheduled to next spring. It will be hosted at the Omni Hotel on April 3, 2021. Special thanks to Ben Gushue '20 for his work in organizing what would have been an incredible event!

#### COMMUNITY SERVICE & PHILANTHROPY

Phi Society continues to be a philanthropic leader in the Greek community. While we were unable to hold our two philanthropy events, Philanthropy Chair Chris Warburton '21 helped raise over \$700 for the Legal Aid Justice Center, a non-profit law firm in Charlottesville involved in civil rights and racial justice work. Additionally, Chris organized multiple donation drives and raffles, raising nearly \$1,800 for the Cystic Fibrosis Foundation. Brothers have also volunteered hundreds of hours of their time in support of various service organizations. These include Albemarle County Fire Rescue, Madison House, and the UVA hospital, among others.

#### THE FRATERNITY AND COVID-19

This past year has been an extremely challenging time for the brotherhood as we have dealt with the cancellation of in-person classes in the spring and continued University regulations this fall. The elimination of social events has made it difficult for everyone to stay connected, but we have persevered by adapting to

#### UNDERGRADUATE PRESIDENT'S REPORT CONTINUED

the times. We have held all chapters on Zoom and have coordinated small gatherings that allow for various pledge classes to interact while remaining safe. Due to a robust COVID-19 safety plan adopted prior to the semester, we have been able to weather the pandemic with few positive cases. The brotherhood has projected a positive image to the Charlottesville community by complying with University and Charlottesville regulations, showing that the house is willing to take the steps necessary to protect the public health of our neighbors and community members.

Yours In The Bond, Kyle Brumbaugh '21 President

# LETTER TO PHI SOCIETY PARENTS

You son is a member of a UVA fraternity with a rich heritage going back to its founding in Lawn rooms in 1873. As you may know all the alumni of Phi Society are members of the fraternity's alumni organization, Virginia Beta Incorporated, which, through its Board of Trustees, provides advice and support to the undergraduate members of the fraternity. Virginia Beta is the general partner of the limited partnership which owns the fraternity's home at One University Circle and oversees the maintenance of the facility. Last year the Board was pleased to underwrite some of the cost of the Phi Parents Formal and will do so next spring for the event on April 3, as well. Parent involvement in the life of Phi Society is important.

Just as generations of undergraduates have joined the fraternity, generations of its alumni have served on the Virginia Beta Board. It is a well-established fact that at the University alumni involvement in the fraternities is an important element in maintaining the fraternity in good standing within the University community.

Every year we ask the alumni to contribute to either the Phi House Fund or the Phi Educational Endowment Fund. The former is used for attending to annual maintenance and capital repairs of the house at One University Circle and the latter is used to provide Phi educational assistance. Both Funds are maintained through the University of Virginia Fund and, accordingly, such gifts are also considered contributions to the University.

We hope that you will consider making a gift to either Fund this year by following instructions on page eight.

Please feel free to contact me whenever you have any question about the fraternity. Many thanks for your support of Phi Society.

Yours in the Bond, Harry R. Marshall, Jr. '61 | harrymarshall@verizon.net President, Virginia Beta



Bid Day 2020



Pictured from left to right Brothers Chris Warburton '21, Dan Row '21, Jack Bonham '21, Quinn Hollister '21, John Radossich '21, Kyle Brumbaugh '21, and Abhi Muthiah '21 enjoy the Sunset Series at Carter Mountain

# VIRGINIA BETA INC. BOARD OF TRUSTEES & OFFICERS

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13. Matt Grossman '91 12209 Ivyglen Ct. Richmond, VA 23233 804-360-8734 mgrossman@cbh.com

14. David Billingsley '04 495 N. Woods Ct. Salem, VA 24153 757-630-4477 billingsleyda@gmail.com

*Ex Officio:* 15. Kevin Cox '22 House President (2021) 703-431-8703 kjc3hc@virginia.edu

16. Carter Light '22 House Treasurer (2021) cpl3y@virginia.edu

Faculty Advisor: Charlie Tolbert (Richmond '55) Charlottesville, VA (434) 924-7955 crt@virginia.edu

#### CONTINUED

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### **CHAPTER GRAND**

*"In Coelo Quies Est"* Below are the Phis passing on to the Chapter Grand during 2020.

Douglas G. Bain '71 Edgar H. Batcheller Jr. MD '60 Larry Alan Cooper '58 Gerald C. Furst '55 Rowland Braxton Hill III '68 Mallory Erle Phillips III '76 Ray Quillen '55 Henry Michael Strempek '55

# ANNUAL GIVING

All alumni are urged to contribute to either the Phi House Fund or the Phi Educational Endowment Fund. The former is used for attending to annual maintenance and capital repairs and the latter is used to provide educational assistance. Both Funds are maintained through the UVA Fund and managed by the University's asset managers. Such gifts are considered contributions to the University and are allocated directly to either of the Funds. The University will provide a written acknowledgement of all gifts. Gifts will be counted as part of your overall donations to the University, including class gifts for reunion giving.

Please make a gift to either Fund this year by using the enclosed form and reply envelope, through the website, or by check made out to the UVA Fund, allocated to either the Phi House Fund or Phi Educational Endowment Fund and mailed to:

UVA Fund Gift Processing Services c/o Phi Society P.O. Box 400314 Charlottesville, VA 22904

Memo: Phi House Fund | FAA568 or Phi Educational Fund | FAA556

Gifts of securities may be made by mailing them to the above addresses, calling 434-924-7018, or visiting phisociety.com.

The Board appreciates the generosity of the many alumni who continue to support the funds.